# Notification for Buyers

Cluttons LLP on behalf of its subsidiary companies, associated undertakings and licensees is committed to protecting and respecting your privacy.

This notification sets out the basis on which any personal data we collect from you, or that you provide to us, will be processed by us. Please read the following carefully to understand our views and practices regarding your personal data and how we will treat it.

For the purpose of the General Data Protection Regulation (GDPR), the data controller is Cluttons LLP of Portman House, 2 Portman Street, London W1H 6DU.

#### NATURE OF DATA

We may collect and process the following data about you:

- Identification (including copies of passport, driving license, other identifying documents)
- Contact details
- Credit ratings
- Anti-money laundering check
- Tax details
- Banking details
- Land registry records

#### SOURCE OF INFORMATION

We may receive and process information about you from:

- Yourself (data you provide)
- Ourselves (data we generate)
- Credit reference agencies
- Your bankers
- Your solicitors or agents

#### LAWFUL BASIS

Our lawful basis for processing this data is

- Our legal obligations (including our obligations under the Finances Act 2008, Money Laundering Regulations 2017)
- Negotiation of a contract with you
- Legitimate Interests in keeping you up to date and informed on the property market and properties for sale.

The consequences for you if we are unable to process this data would be:

• We would not be able to continue to facilitate the purchase of a property for you.

#### RETENTION

Any data related to financial transactions will be retained for 7 years to conform with our legal obligations regarding record keeping under the Finance Act 2008.

Other data may be kept for up to 7 years from conclusion of the contract in case there are queries, or to keep you up to date on property information and trends, you unless you request that we delete the data beforehand.

## **RECIPIENTS**

To the extent that is necessary to manage and satisfy our contract your data may be shared with:

- Our software and IT service providers
- Solicitors or agents
- Your and our bankers
- Credit reference agencies
- Accountants, solicitors and other professional advisors
- Repair & maintenance services
- On-site staff (concierges, security, etc)

#### USES MADE OF THE INFORMATION

We use information held about you in the following ways:

- Negotiation and management of our contract with you
- Recording financial transactions
- Arrangements regarding repair and maintenance
- Credit management & anti-money laundering checks

#### DISCLOSURE OF YOUR INFORMATION

Where we may occasionally be required to disclose certain information to additional third parties, we will disclose data only when and to the extent that we have a legal obligation to do so.

Such third parties may include:

- Law enforcement authorities
- Courts, tribunals or other judicial bodies
- Local authorities

#### TRANSFER OUTSIDE THE EEA

We transfer your data outside the European Economic Area only:

• Where your property is located outside the EEA and we provide the data to local estate agents and professional advisors (e.g. solicitors) as necessary to the performance of our contract with you or pre-contractual measures as per GDPR Article 49(b)

#### YOUR RIGHTS

You have the following qualified rights with regard to your personal data:

• Access – you may request we provide you with the data we hold

- Rectification you may request we correct any inaccurate data
- Erasure you may request we erase your data
- Restriction you may request we stop processing your data but retain it
- Objection you may object to us processing your data
- Portability you may request we provide you or a nominated party with your data in a commonly used, structured and machine-readable format

You can exercise your rights at any time by contacting us at cs@cluttons.com

You also have the right to lodge a complaint with the <u>Information Commissioner's Office</u> or any other <u>European Supervisory Authority</u>.

## **CHANGES TO THIS NOTIFICATION**

Any changes we may make to this notification in the future will be posted on this page and where appropriate notified to you by e-mail.

#### **CONTACT**

Questions, comments and requests regarding this notification are welcomed and should be addressed to: cs@cluttons.com

## Notification for Sellers

Cluttons LLP on behalf of its subsidiary companies, associated undertakings and licensees is committed to protecting and respecting your privacy.

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- Credit ratings
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- Tax details
- Banking details
- Land registry records

#### SOURCE OF INFORMATION

We may receive and process information about you from:

- Yourself (data you provide)
- Ourselves (data we generate)
- Credit reference agencies
- Our bankers
- Your solicitors or agents

#### LAWFUL BASIS

Our lawful basis for processing this data is

- Our legal obligations (including our obligations under the Finances Act 2008 Money Laundering Regulations 2017)
- Negotiation of a contract with you
- Legitimate Interests in keeping you up to date and informed on the property market and properties for sale.

The consequences for you if we are unable to process this data would be:

• We would not be able to continue to facilitate the sale of a property for you.

#### RETENTION

Any data related to financial transactions will be retained for 7 years to conform with our legal obligations regarding record keeping under the Finance Act 2008.

Other data may be kept for up to 7 years from conclusion of the contract in case there are queries, or to keep you up to date on property information and trends, you unless you request that we delete the data beforehand.

## **RECIPIENTS**

To the extent that is necessary to manage and satisfy our contract your data may be shared with:

- Our software and IT service providers
- Solicitors or agents
- Your and our bankers
- Credit reference agencies
- Accountants, solicitors and other professional advisors
- Repair & maintenance services
- On-site staff (concierges, security, etc)

#### USES MADE OF THE INFORMATION

We use information held about you in the following ways:

- Negotiation and management of our contract with you
- Recording financial transactions
- Arrangements regarding repair and maintenance
- Credit management & anti-money laundering checks

#### DISCLOSURE OF YOUR INFORMATION

Where we may occasionally be required to disclose certain information to additional third parties, we will disclose data only when and to the extent that we have a legal obligation to do so.

Such third parties may include:

- Law enforcement authorities
- Courts, tribunals or other judicial bodies
- Local authorities

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